

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	Chapter 11 Cases
)	
Adelphia Communications Corporation, <u>et al.</u> ,)	Case No. 02-41729 (REG)
)	
Reorganized Debtors.)	Jointly Administered
)	

THIRTY-FIRST POST-CONFIRMATION STATUS REPORT

This Thirty-First Post-Confirmation Status Report is filed in accordance with the Post Confirmation Order and Notice, dated February 13, 2007 (the "Effective Date"), in connection with the cases of the above-captioned reorganized debtors (collectively, the "Debtors"). Since the filing of the Thirtieth Post-Confirmation Status Report on April 15, 2014 for Adelphia Communications Corporation ("Adelphia") and Certain of its Affiliated Debtors, describing the Debtors' progress subsequent to the confirmation of the First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors, dated as of January 3, 2007, as Confirmed (the "Plan"),¹ for each of the Debtors other than the JV Debtors² by the order dated January 5, 2007 (the "Confirmation Order"), the Debtors, as reorganized pursuant to the Plan, have taken the following steps, among others, in connection with consummation of the Plan.

- Coordinated with parties to the 2007 Tow Settlement Agreement the payment of certain life insurance proceeds that were triggered under the terms of the policies. Proceeds due to Adelphia are \$2.1 million, the payment of which is expected in the fourth quarter of 2014. These proceeds will be applied to ratably reduce principal and accrued interest on the note due to the Adelphia Recovery Trust (the "ART") which totaled \$7.6 million at September 30, 2014.
- Continued post remediation ground water monitoring at a previous Adelphia operational location in Waterbury, CT.
- Continued legal efforts seeking to obtain a recovery from Quanta Specialty Lines Insurance Company on a denied environmental insurance claim for costs related to the remediation of hazardous materials at a previous Adelphia operational facility in Waterbury, CT. The court

¹ Capitalized terms used but not defined have the meanings ascribed to such terms in the Plan.

² The JV Debtors are comprised of the following legal entities: Century-TCI California, L.P.; Century-TCI California Communications, L.P.; Century-TCI Distribution Company, LLC; Century-TCI Holdings, LLC; Parnassos Communications, L.P.; Parnassos Distribution Company I, LLC; Parnassos Distribution Company II, LLC; Parnassos, L.P.; Parnassos Holdings, LLC; Western NY Cablevision, L.P. The Third Modified Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code for the Century-TCI Debtors and Parnassos Debtors, dated as of June 28, 2006, was confirmed by order dated June 29, 2006.

found in favor of Adelpia on summary judgment of certain contract law issues. The parties are in the process of scheduling a jury trial date.

- Continued closure process on Owensboro, KY ground water monitoring site as authorized by Kentucky UST Branch and Division of Water. Final closure actions are expected to be completed in the fourth quarter 2014.
- Completed financial reporting and filing of the ART 10Q for the quarter ended June 30, 2014.
- Consolidated Denver office space resulting in cost savings and extended lease through October 31, 2015 with a month-to-month option through December 31, 2015.
- Temporarily discontinued efforts to obtain authority to destroy documents. Certain documents may be subject to discovery recently authorized by the United States District Court for the Southern District of New York in a proceeding to which Adelpia is not a party.
- Continued ongoing efforts to recover additional funds for the Estate through the sale of miscellaneous assets and the recovery of unclaimed property.
- The following activity has occurred since June 30, 2014 through September 30, 2014:

	<u>Cash</u>
Balance at June 30, 2014	\$ 40,309,093
Additions ^(a)	22,081
Investment Income	1,057
Net Plan Disbursements	(306)
Operating Costs ^(b)	<u>(1,476,459)</u>
Balance at September 30, 2014	<u>\$ 38,855,466</u>

(a) Additions include sale of two Cancun timeshare of \$11.0k, recovery of unclaimed property of \$10.8k, and other of \$0.3k.

(b) Operating costs include professional expenses of \$0.9 million, salary and employee related expenses of \$0.3 million, contract labor of \$0.1 million and other expenses of \$0.2 million.

The remaining assets held in reserve are detailed in Exhibit A.

Annexed to this report as Exhibit B is an updated chart summarizing the distribution of cash and shares of TWC common stock made to classes of Claims. This chart reflects all distributions made through September 30, 2014. The chart does not reflect (i) the distributions of CVV units or distributions on account of such units from the Adelpia Recovery Trust and (ii) additional distributions that may be made after September 30, 2014 as a result of the release of escrows, reserves and holdbacks pursuant to the Plan.

Dated: October 15, 2014

Adelpia Communications Corporation
By: Quest Turnaround Advisors, LLC
Title: Plan Administrator

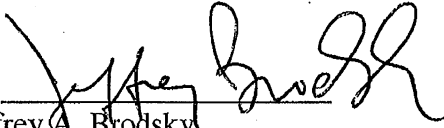
By: 
Jeffrey A. Brodsky
Member
4582 S. Ulster Street
Denver, CO 80237
(303) 268-6423

Exhibit A

Summary of Remaining Cash Held and Deferred Assets

	6/30/2014	9/30/2014	Status
	(\$ in millions)	(\$ in millions)	
Cash			
Estate Operations	3.0	1.5	
Tax Reserves	0.6	0.6	Reserves for open tax years.
Remaining Assets	<u>36.7</u>	<u>36.8</u>	
Total Cash	40.3	38.9	
<u>Deferred Assets</u>			
Interest in Tow Life Insurance Policies	20.5	20.4	Proceeds due on the named individuals net of note payable to the Adelpia Recovery Trust.
Total Cash and Deferred Assets	<u><u>\$ 60.8</u></u>	<u><u>\$ 59.3</u></u>	

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through September 30, 2014. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelphi Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to holders of claims for the benefit of the underlying poolholders will be distributed in their entirety to the poolholders and will not be subject to holdbacks or interest. The chart does not reflect additional distributions that may be made after September 30, 2014 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are at the discretion of the Trust and its subsidiaries.

CLASS	DESCRIPTION	CUSIP	ACCUMULATED AMOUNT OR PRINCIPAL AMOUNT (AMOUNT IN MILLIONS)	ACCELERATION DATE	CLAIMS OF THE PETITIONER PER \$1,000 PRINCIPAL AMOUNT	PLAN PROVIDED FOR PAID AND ACCRUED POSTPETITION INTEREST PER \$1,000 PRINCIPAL AMOUNT TO EFFECTIVE DATE	PAR PLUS POSTPETITION EFFECTIVE DATE ("TOTAL CLAIM")	PLANS PROVIDED FOR PRINCIPAL AMOUNT (NET OF BACK SHARES)	PLANS PROVIDED FOR PRINCIPAL AMOUNT PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED CASH AMOUNT PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED SHARES OF COMMON STOCK (PRE-REVERSE SPLIT) PER \$1,000 PRINCIPAL AMOUNT	INSTRUMENTS FOR SETTLEMENT OF COMMON STOCK (POST-REVERSE SPLIT) PER \$1,000 PRINCIPAL AMOUNT	PERCENT RECOVERY OF STOCK PER \$1,000 PRINCIPAL AMOUNT	PLAN PROCEEDS IN STOCK PER \$1,000 PRINCIPAL AMOUNT (P-F-I-G-S Adjusted Demand Value)	DEFICIENCIES FOR PURPOSES OF CVV INTERESTS IN TOTAL AT SEPTEMBER 30, 2014 (\$ MILLIONS)
SD 4	Subsidiary Debtor Trust Claims Against	N/A	\$1,000.00	\$1,370.67	\$0.00	N/A	\$1,370.67	\$0.00	0	\$1,370.67	0	N/A	100.00%	\$1,370.67	N/A
SD 4	Subsidiary Debtor Trust Claims Against	N/A	\$1,000.00	\$69.59	\$0.00	N/A	\$1,069.59	\$11.91	0	\$1,081.50	0	N/A	100.00%	\$1,093.41	N/A
SD 4	Total Deficiency for Claim Class		\$1,000.00	\$440.26	\$0.00	N/A	\$1,440.26	\$11.91	0	\$1,452.17	0	N/A	100.00%	\$1,464.08	N/A
SD 5	Subsidiary Debtor Other Unsecured Claims		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 5	Total Deficiency for Claim Class		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	156503A09		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	156503A07		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	156503A03		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	156503A02		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	156503A01		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 6	Total Deficiency for Claim Class		\$1,000.00	\$459.41	\$0.00	N/A	\$1,459.41	\$68.63	0	\$1,528.04	18,938.7	N/A	100.00%	\$1,546.97	N/A
SD 7	PPF Note Claim Class		\$1,000.00	\$256.31	\$0.00	N/A	\$1,256.31	\$64.13	0	\$1,320.44	17,210.7	N/A	66.01%	\$1,337.65	\$0.00
SD 7	Total Deficiency for Claim Class		\$1,000.00	\$256.31	\$0.00	N/A	\$1,256.31	\$64.13	0	\$1,320.44	17,210.7	N/A	66.01%	\$1,337.65	\$0.00
SD 8	3921Q0B		\$1,000.00	\$568.36	\$0.00	N/A	\$1,568.36	\$18.33	0	\$1,586.69	12,199.7	N/A	83.85%	\$1,605.02	\$0.00
SD 8	3921Q0A		\$1,000.00	\$568.36	\$0.00	N/A	\$1,568.36	\$18.33	0	\$1,586.69	12,199.7	N/A	83.85%	\$1,605.02	\$0.00
SD 8	Total Deficiency for Claim Class		\$1,000.00	\$568.36	\$0.00	N/A	\$1,568.36	\$18.33	0	\$1,586.69	12,199.7	N/A	83.85%	\$1,605.02	\$0.00
SD 9	11.0004 Senior Subordinated Note due October 15, 2006, issued by Frontier Vision Operating Partners, L.P. and Frontier Vision Capital Corporation		\$1,000.00	\$552.57	\$0.00	N/A	\$1,552.57	\$74.01	0	\$1,626.58	11,810.9	N/A	100.00%	\$1,640.59	\$0.00
SD 9	Total Deficiency for Claim Class		\$1,000.00	\$552.57	\$0.00	N/A	\$1,552.57	\$74.01	0	\$1,626.58	11,810.9	N/A	100.00%	\$1,640.59	\$0.00
SD 10	10.0269 Senior Note due November 15, 2009, issued by Olympia Communications, L.P. and Olympia Capital Corporation		\$1,000.00	\$552.25	\$0.00	N/A	\$1,552.25	\$74.02	0	\$1,626.27	19,669.2	N/A	94.68%	\$1,640.29	\$0.00
SD 10	Total Deficiency for Claim Class		\$1,000.00	\$552.25	\$0.00	N/A	\$1,552.25	\$74.02	0	\$1,626.27	19,669.2	N/A	94.68%	\$1,640.29	\$0.00
ACC 3	\$10 Million Principal of 7/77% Senior Debentures due March 1, 2006, issued by ACC	06848A2Z	\$1,000,000	\$471.89	\$0.00	N/A	\$1,471.89	\$76.63	0	\$1,548.52	20,222.7	N/A	69.51%	\$1,564.75	\$0.00
ACC 3	\$13.3 Million Principal of 7/12% Senior Pay-In-Kind Notes due February 15, 2004, issued by ACC	06848A21	\$1,330,000	\$452.27	\$0.00	N/A	\$1,782.27	\$77.44	0	\$1,859.71	20,317.5	N/A	70.19%	\$1,876.95	\$0.00
ACC 3	\$150 Million Principal of 7/77% Senior Note due March 1, 2007, issued by ACC	06848A20	\$1,500,000	\$471.89	\$0.00	N/A	\$1,971.89	\$76.63	0	\$2,048.52	20,222.7	N/A	69.51%	\$2,064.75	\$0.00
ACC 3	\$150 Million Principal of 10/17% Senior Note due July 15, 2004, issued by ACC	06848A26	\$1,500,000	\$509.29	\$0.00	N/A	\$2,009.29	\$76.73	0	\$2,086.02	20,522.0	N/A	68.09%	\$2,102.25	\$0.00
ACC 3	\$200 Million Principal of 7/17% Senior Note due October 1, 2006, issued by ACC	06848A24	\$2,000,000	\$471.89	\$0.00	N/A	\$2,471.89	\$76.63	0	\$2,548.52	20,103.7	N/A	70.76%	\$2,564.75	\$0.00
ACC 3	\$300 Million Principal of 5/17% Senior Note due February 1, 2006, issued by ACC	06848A29	\$3,000,000	\$461.04	\$0.00	N/A	\$3,461.04	\$77.23	0	\$3,538.27	20,266.6	N/A	72.82%	\$3,554.50	\$0.00
ACC 3	\$150 Million Principal of 7/77% Senior Note due July 15, 2004, issued by ACC	06848A25	\$1,500,000	\$509.29	\$0.00	N/A	\$2,009.29	\$76.73	0	\$2,086.02	20,522.0	N/A	68.09%	\$2,102.25	\$0.00
ACC 3	\$100 Million Principal of 7/17% Senior Note due January 15, 2004, issued by ACC	06848A28	\$1,000,000	\$359.08	\$0.00	N/A	\$1,359.08	\$77.18	0	\$1,436.26	20,317.5	N/A	72.01%	\$1,452.49	\$0.00
ACC 3	\$300 Million Principal of 7/17% Senior Note due February 1, 2006, issued by ACC	06848A23	\$3,000,000	\$371.45	\$0.00	N/A	\$3,371.45	\$77.48	0	\$3,448.93	20,266.6	N/A	74.29%	\$3,465.16	\$0.00
ACC 3	\$150 Million Principal of 7/77% Senior Note due May 1, 2006, issued by ACC	06848B26	\$1,500,000	\$459.25	\$0.00	N/A	\$1,959.25	\$76.61	0	\$2,035.86	19,848.7	N/A	74.06%	\$2,052.09	\$0.00
ACC 3	\$500 Million Principal of 7/17% Senior Note due January 15, 2010, issued by ACC	06848B25	\$5,000,000	\$769.01	\$0.00	N/A	\$5,769.01	\$129.41	0	\$5,898.42	20,103.7	N/A	70.29%	\$5,917.83	\$0.00
ACC 3	\$750 Million Principal of 10/17% Senior Note due October 1, 2010, issued by ACC	06848B23	\$7,500,000	\$1,054.07	\$0.00	N/A	\$8,554.07	\$183.75	0	\$8,737.82	20,669.2	N/A	68.93%	\$8,756.24	\$0.00
ACC 3	\$500 Million Principal of 10/17% Senior Note due November 1, 2006, issued by ACC	06848B20	\$5,000,000	\$448.22	\$0.00	N/A	\$5,448.22	\$129.41	0	\$5,577.63	19,910.6	N/A	68.93%	\$5,596.05	\$0.00

Exhibit B

The following chart summarizes the distributions of cash and shares of AT&T Communications Stock to holders of allowed claims under the Plan made through September 30, 2014. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelphi Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to individual Trustees for the benefit of the underlying beneficiaries will be distributed to the beneficiaries in full. The chart does not reflect additional distributions that may be made after September 30, 2014 as a result of the release of reserves, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the reserves, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelphi Communications Corporation and its subsidiaries.

CLASS	DESCRIPTION	CUSIP	ACCIDENT NOTES (AMOUNT IN MILLIONS)	ACCIOR CLASS (AMOUNT OR PRINCIPAL PLUS AT THE PETITION DATE)	CLAIMS OF THE PETITION DATE PER \$1,000 PRINCIPAL AMOUNT	PAID AND ACKNOWLEDGED (NET OF BACK AGGREGATE)	PAN PROVIDED FOR POST-PETITION DATE TO EFFECTIVE DATE	PAR PLUS POST-PETITION EFFECTIVE DATE ("TOTAL CLAIM")	PAN PROVIDED FOR POST-PETITION DATE TO EFFECTIVE DATE (NET OF BACK AGGREGATE)	FEES GIVE UP PER \$1,000 PRINCIPAL AMOUNT	FEES GIVE UP PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED CASH PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED SHARES OF TWO CLASS A STOCK (POST-REVERSE SPLIT) PER \$1,000 PRINCIPAL AMOUNT	PERCENT RECOVERY OF PER \$1,000 CLAIM AGAINST TOTAL CLAIM	PLAN PROCEEDS IN STOCK PER \$1,000 PRINCIPAL AMOUNT (P+H-G+Dedmed Value)	DISTRIBUTED CASH PER \$1,000 PRINCIPAL AMOUNT	FEES PER \$1,000 PRINCIPAL AMOUNT	PERCENT RECOVERY OF PER \$1,000 CLAIM AGAINST TOTAL CLAIM	DEFICIENCIES FOR INTERESTS IN TOTAL AT SEPTEMBER 30, 2014 (AMOUNT IN MILLIONS)
ACC 1	Total Deficiency for Claim Class		\$ 4,946,823,318	\$ 1,182,627,278															\$ 2,761
ACC 2	ACC Total Claims	N/A		\$ 5,026,050		\$ 1,376,677	\$ 1,376,677	\$ 1,376,677	\$ 0	N/A	\$ 528,856	\$ 12,525,880			\$ 780,257	\$ 57,506			\$ (514,400)
ACC 4	ACC Total Claims Revolved After Reverse Book Split Effective March 1, 2009	N/A		\$ 1,400,000		\$ 376,677	\$ 376,677	\$ 376,677	\$ 0	N/A	\$ 69,511	\$ 3,084,538			\$ 780,257	\$ 57,506			\$ (514,411)
ACC 5	ACC Total Deficiency for Claim Class	N/A	\$ 3,436,285	\$ 1,000,000		\$ 446,677	\$ 446,677	\$ 446,677	\$ 0	N/A	\$ 258,666	\$ 12,525,880			\$ 780,257	\$ 57,506			\$ 0
ACC 6	6.0% Convertible Subordinated Notes due February 15, 2006, issued by ACC	06848B09	\$ 881,312,504	\$ 1,071,167	\$ 328,402	\$ 328,402	\$ 328,402	\$ 328,402	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (3,355,699)
ACC 6	3.25% Convertible Subordinated Notes due July 1, 2021, issued by ACC	06848B17	\$ 577,893,125	\$ 1,004,188	\$ 19,322	\$ 19,322	\$ 19,322	\$ 19,322	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (3,156,200)
ACC 7	ACC Existing Securities Law Claims Class		\$ 1,483,992,675	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	Unquantified
ACC 8	ACC Series B 13% Exchangeable Preferred Stock	06848B03		\$ 1,077,781	\$ 637,113	\$ 637,113	\$ 637,113	\$ 637,113	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (1,694,911)
ACC 8	ACC Series D 5.75% Convertible Preferred Stock	06848A02		\$ 1,000,252	\$ 265,841	\$ 265,841	\$ 265,841	\$ 265,841	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (1,265,159)
ACC 8	ACC Series E 7.5% Mandatory Convertible Preferred Stock	06848B01		\$ 1,027,638	\$ 339,491	\$ 339,491	\$ 339,491	\$ 339,491	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (1,383,599)
ACC 8	ACC Series F 5.5% Convertible Preferred Stock	06848B00		\$ 1,011,259	\$ 351,411	\$ 351,411	\$ 351,411	\$ 351,411	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	\$ (1,302,469)
ACC 9	ACC Common Stock Interest	06853B70		\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	N/A	\$ 0	\$ 0	0.00000		\$ 0			0.00%	Unquantified
ACC 9	Total Deficiency for Claim Class																		\$ 0
	Common and Preferred Stock Existing Securities Law Claims																		Unquantified
	Total Deficiency for All Claims																		\$ 0

Exhibit B

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through September 30, 2014. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelphia Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to Indenture Trustees for the benefit of the underlying noteholders will be distributed in their entirety to the noteholders and will not be subject to holdback or reduction with respect to any claims of the applicable Indenture Trustee. The chart does not reflect additional distributions that may be made after September 30, 2014 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelphia Communications Corporation and its subsidiaries.

[1]	No Plan Distributions of fractional shares of TWC Common Stock will be made. Fractional shares shall be rounded to the nearest whole unit (with any amount equal to or less than one-half share to be rounded down). Fractional share information is provided in this chart to facilitate the calculation of recoveries for claims.
[2]	For claims resolved prior to March 12, 2009, percent recovery is calculated based on the recalculated Deemed Value of the TWC Class A Common Stock of \$37,8038 per share as calculated at the end of the 60-day test period established in the Plan through March 11, 2009. For claims resolved after March 12, 2009 percent recovery is calculated based on the adjusted Deemed Value of \$82,6014. See Note 10.
[3]	Principal amount includes accrued prepetition interest where applicable.
[4]	ESL Claims are not all quantified, and have been conditionally expunged. In the event that recoveries are sufficient to provide for payment in full of the allowed claims held by holders of CVV Interests that are senior to the Subordinated CVV Interests under the Plan, the §10(b) claims will be automatically reinstated, without further order of the Bankruptcy Court or actions of any party, provided that such reinstated §10(b) claims shall remain subject to allowance by the Bankruptcy Court. ACC Common Stock Interests are not limited as to recovery.
[5]	Based on liquidation preference.
[6]	Because this chart is designed to depict, among other things, the distribution deficiencies between and among CVV Interest classes, the basis of presentation of information in this chart differs from the basis of presentation utilized in prior disclosures regarding distributions to creditors; accordingly, recovery percentages and other information may not be comparable to information set forth in such prior disclosures.
[7]	Does not reflect the accrual of post-Effective Date dividends with respect to CVV Interests.
[8]	Distributions pursuant to the Plan may not exceed the allowed amount of a Claim. To the extent that cash and TWC Common Stock otherwise would be paid to the holders of ACC Senior Notes Claims in excess of the allowed amount of their Claims, such amounts, instead, are allocated to holders of ACC Subordinated Notes Claims ("the Spillover"). However, by virtue of the "pay-over" provisions contained in the Subordinated Indentures which "pay-over" provisions are expressly preserved by the Plan, the Spillover is paid to the holders of the ACC Senior Notes.
[9]	Number of shares of TWC Class A Common Stock presented have not been adjusted to reflect the TWC 1-for-3 reverse stock split and the \$10.27 per share special cash dividend, see note 10.
[10]	Effective March 12, 2009, the Deemed Value was adjusted from \$37,8038 to \$82,6014 to reflect the TWC 1-for-3 reverse stock split and the \$10.27 per share special cash dividend. The Common Stock presented here were distributed after and reflect the reverse stock split.
[11]	Reflects the excess of reserves established for Settlement Party Fee Claims over the amount distributed to Allowed Settlement Party Fee Claim holders. Such excess was distributed to the holders of Claims in the Class whose distribution was initially reduced by the Settlement Party Fee Claims. The Post-Effective Date dividend accrual reflects these reserves.
[12]	Reserves deemed excess by the Plan Administrator are distributed to the ACC Senior Notes, ACC Trade, and ACC Other Unsecured Claims (the "Senior Class") in accordance with Article V of the Plan which provides that the Senior Class shall share subsequent distributions based on the Pro Rata Share of the ACC Allocable Portion for each class of claims in the ACC Senior Class. The ACC Allocable Portion presently is 95.144% and 1.9599% for the ACC Senior Notes, ACC Trade and ACC Other Unsecured Claims, respectively and is not expected to change. The Allocable Portion is calculated as the ratio of Allowed Claims to Total ACC Claims for each group of claims in the Senior Class (which includes the ACC Subordinated Notes) and in accordance with the Plan, the Allocable Portion attributed to the ACC Subordinated Notes is added to the ACC Senior Notes Allocable Portion. In the event of a subsequent distribution: 1) the allocable portion percentage is applied to the total distribution amount to arrive at the distribution amount for each ACC class, 2) amounts are then allocated within each ACC class Pro Rata based on the total Allowed Claim amount (i.e., \$5,109,693,748 for ACC Senior Notes) to the total Allowed Claims for each CUSIP, 3) in the case of ACC Senior Notes a distribution per \$1,000 principal amount (i.e., \$4,956,847,118 for ACC Senior Notes) is calculated for each CUSIP, and 4) distributions are paid subject to the rounding conventions of the Plan and the DTC.